

Locating Plan-Related Forms

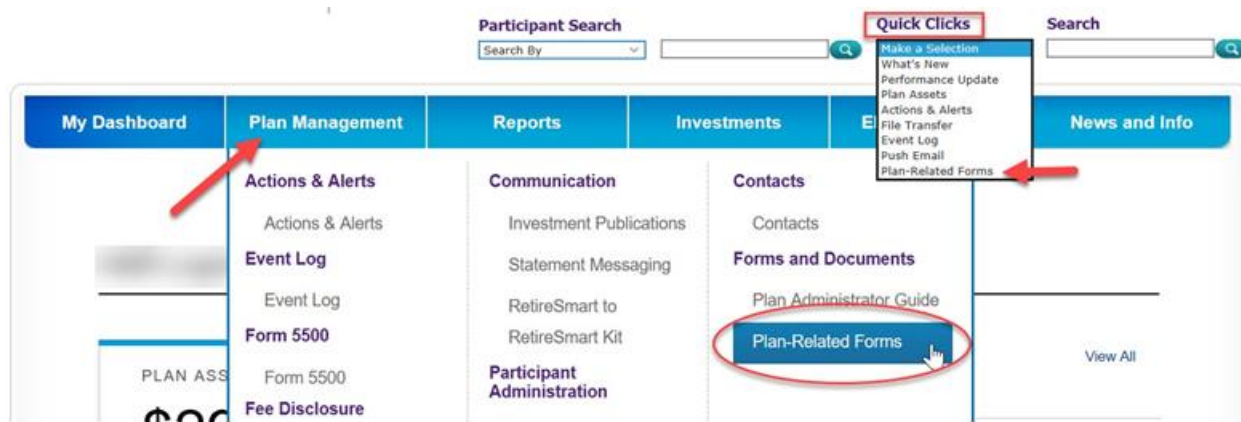
For use with the Total Retirement Center (TRC)

About the Plan Related Forms Process

This resource provides the steps to locate plan-related forms.

How to Locate Plan Related Forms

1. Hover over the **Plan Management** tab and select **Plan-Related Forms** from the dropdown menu. You can also access the forms page by using the Quick Links dropdown menu in the upper, right-hand corner of the page.



2. Once the page loads, all **plan-related forms** will be listed in alphabetical order. Click on the **hyperlink** for the applicable form. Once the form loads, it can either be saved or printed.

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